

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **S.A. Specialties San Antonio, LLC**
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **27 - 5018921**
4. Debtor's address

Principal place of business 9035D Aero Drive Number Street San Antonio TX 78217 City State ZIP Code Bexar County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------
5. Debtor's website (URL) **www.saspecialties.com**
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **S.A. Specialties San Antonio, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **S.A. Specialties San Antonio, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|-----------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2019

MM / DD / YYYY

X /s/ Jason A. Roberds

Signature of authorized representative of debtor

Jason A. Roberds

Printed name

Title Managing Member

18. Signature of attorney

X /s/ William R. Davis, Jr./David S. Gragg

Signature of attorney for debtor

Date 10/01/2019

MM / DD / YYYY

William R. Davis, Jr./David S. Gragg

Printed name

Langley & Banack, Inc.

Firm name

745 E Mulberry Ave.

Number Street

Suite 700

San Antonio

City

TX

State

78212

ZIP Code

(210) 736-6600

Contact phone

05565500/08253300

Bar number

wrdavis@langleybanack.com

Email address

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **S.A. Specialties San Antonio, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$13,283.00</u>
Prior to the filing of this statement I have received.....	<u>\$13,283.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/01/2019

Date

/s/ William R. Davis, Jr./David S. Gragg

William R. Davis, Jr./David S. Gragg

Langley & Banack, Inc.

745 E Mulberry Ave.

Suite 700

San Antonio, TX 78212

Phone: (210) 736-6600 / Fax: (210) 735-6889

Bar No. 05565500/0825330

/s/ Jason A. Roberds

Jason A. Roberds

Managing Member

Fill in this information to identify the case:Debtor name **S.A. Specialties San Antonio, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Insko Distributing, Inc. 12501 Network Blvd. San Antonio, TX 78249		Goods				\$320,042.00
2	San Antonio Television c/o Thomas L. Kolker Greenstein & Kolker 1006 E. Cesar Chavez, St. Austin, TX 78702-4208		Advertising/Judgment (State Court)				\$180,000.00
3	Century Supply P.O. Box 301290 Dallas, TX 75303-1290		Goods				\$122,002.00
4	Standard Supply & Distributing Co., Inc. P.O. Box 540368 Dallas, TX 75354-0368		Default Judgment				\$80,000.00
5	KABB Fox 29 P.O. Box 206270 Dallas, TX 75320-6270		Advertising				\$75,000.00

Debtor **S.A. Specialties San Antonio, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Baker Cypress 5.5 Ltd. c/o Bearden Mgmt. Inc. 223 Hull Lane Sugarland, TX 77498		Rent				\$69,223.00
7	KPRC TV Channel 2 P.O. Box 934721 Atlanta, GA 31193-4721		Advertising				\$57,900.00
8	KENS 5 Dept. 70042 P.O. Box 860919 Dallas, TX 75268		Advertising				\$29,555.86
9	ABC 13 Houston KTRK P.O. Box 732384 Dallas, TX 75373-2384		Advertising				\$28,052.00
10	Security Service FCU P.O. Box 691550 San Antonio, TX 78269-1550		Credit card purchases				\$27,868.00
11	KRIV 3733 Collection Center Drive Chicago, IL 60693		Advertising				\$27,557.00
12	Humana Health Plan of TX P.O. Box 0783 Carol Stream, IL 60132-0783		Health insurance (prior policy)				\$26,897.00
13	Comptroller of Public Accounts PO Box 149355 Austin, Texas 78714		Franchise taxes				\$20,523.78

Debtor **S.A. Specialties San Antonio, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Moore Supply Co. 5919 West Campus Dr. San Antonio, TX 78247		Goods				\$19,274.00
15	Trane Company P.O. Box 848343 Dallas, TX 75284-8343		Goods and services				\$10,000.00
16	KSAT 12 P.O. Box 951519 Dallas, TX 75395-1519		Advertising				\$7,027.00
17	Cintas Corporation P.O. Box 88005 Chicago, IL 60680-1005		Services				\$2,284.00
18	Americrane Rentals, LP P.O. Box 700807 San Antonio, TX 78270		Services				\$2,253.00
19	Service Partners 841 Great Southwets Pkwy. Arlington, TX 76011		Services				\$2,180.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **S.A. Specialties San Antonio, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/1/2019

Signature /s/ Jason A. Roberds
Jason A. Roberds
Managing Member

Date _____

Signature _____

ABC 13 Houston KTRK
P.O. Box 732384
Dallas, TX 75373-2384

Americrane Rentals, LP
P.O. Box 700807
San Antonio, TX 78270

Baker Cypress 5.5 Ltd.
c/o Bearden Mgmt. Inc.
223 Hull Lane
Sugarland, TX 77498

Century Supply
P.O. Box 301290
Dallas, TX 75303-1290

Cintas Corporation
P.O. Box 88005
Chicago, IL 60680-1005

Comptroller of Public Accounts
PO Box 149355
Austin, Texas 78714

Ford Credit
P.O. Box 650575
Dallas, TX 75265-0575

GMAC
P.O. Box 9001951
Louisville, KY 40290-1951

Humana Health Plan of TX
P.O. Box 0783
Carol Stream, IL 60132-0783

Insco Distributing, Inc.
12501 Network Blvd.
San Antonio, TX 78249

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

James A. Muela
Bell Nunnally & Martin, LLP
2323 Ross Avenue, Suite 1900
Dallas, TX 75201

Jason A. Roberds
907 Montana Meadows
San Antonio, TX 78258

KABB Fox 29
P.O. Box 206270
Dallas, TX 75320-6270

KENS 5
Dept. 70042
P.O. Box 860919
Dallas, TX 75268

KPRC TV Channel 2
P.O. Box 934721
Atlanta, GA 31193-4721

KRIV
3733 Collection Center Drive
Chicago, IL 60693

KSAT 12
P.O. Box 951519
Dallas, TX 75395-1519

Moore Supply Co.
5919 West Campus Dr.
San Antonio, TX 78247

Penny K. Habbeshaw
Einstein & Habbeshaw, PC
The Colonnade, Suite 800
9901 IH 10 West
San Antonio, TX 78230

Rose Roberds
9035D Aero Drive
San Antonio, TX 78217

San Antonio Television
c/o Thomas L. Kolker
Greenstein & Kolker
1006 E. Cesar Chavez, St.
Austin, TX 78702-4208

Security Service FCU
P.O. Box 691550
San Antonio, TX 78269-1550

Service Partners
841 Great Southwets Pkwy.
Arlington, TX 76011

Standard Supply & Distributing Co., Inc.
P.O. Box 540368
Dallas, TX 75354-0368

The Hearst Corporation
c/o Matthew Greenfield
300 West 57th St., 40th Floor
New York, NY 10019

Thomas J. Perry
Hutt & Shimanowitz, PC
459 Amboy Avenue
P.O. Box 648
Woodbridge, NJ 07095

Trane Company
P.O. Box 848343
Dallas, TX 75284-8343

United States Attorney
Taxpayer Division
601 N.W. Loop 410 Suite 600
San Antonio, TX 78216-5512

United States Attorney General
950 Pennsylvania Ave., NW
Washington, DC 20530-0001